

PACIFIC COMOX RESOURCES LTD.
NEWS RELEASE

PACIFIC COMOX COMPLETES CONSTRUCTION OF THE ACCESS ROAD AND STARTS ON THE TEST HEAP LEACH PAD AND SITE

Toronto, Ontario Canada, September 13, 2012

Pacific Comox Resources Ltd. (TSX-V:PCM) reports that it has completed construction of the access road to the Carmelitas test heap leach site at the Mabel gold/silver project in northern Sonora State, Mexico.

The environmental and land clearing permits for the test leach pad and the service yard have been completed and construction which is expected to take about one month is now starting.

Approximately 7,500 tonnes of drill intersected mineralization has been blasted on Carmelitas. From the drill intersections the estimated grade of the blasted Carmelitas mineralization is 2.1 g/tonne gold and 82 g/tonne silver. This grade will be checked as the mineralization is crushed. The crushing will start when the crusher and other equipment are moved to the site after the area is prepared.

Bhagwat Singh P. Eng. served as the qualified person (QP) for the most recent sampling and exploration programs under the definitions of National Instrument 43-101. The geologist on the Mabel program is Cesar Lemas.

Donald Empey
President

Neither the TSX Venture Exchange nor the Investment Industry Regulatory Organization of Canada accepts responsibility for the adequacy or accuracy of this news release.

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FORWARD-LOOKING STATEMENTS

This news release includes forward-looking statements that are subject to risks and uncertainties. All statements within, other than statements of historical fact, are to be considered forward looking. There can be no assurances that such statements will prove accurate and, therefore, readers are advised to rely on their own evaluation of such uncertainties.

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Above: Mabel access road nears Sonora State Highway.

Below: Test heap leach pad area ready for contouring and building the pad bed with impermeable clay and other specific materials and to specific thicknesses.

