

PACIFIC COMOX RESOURCES LTD.
NEWS RELEASE

PACIFIC COMOX STARTS CONSTRUCTION OF THE ACCESS ROAD AND THE TEST HEAP LEACH SITE AT MABEL PROJECT IN NORTHERN SONORA STATE MEXICO

Toronto, Ontario Canada, August 28, 2012

Pacific Comox Resources Ltd. (TSX-V:PCM) reports that the access road for the Mabel gold/silver project in northern Sonora State, Mexico is being upgraded in preparation to start construction of the pad for the test heap leach of the drill intersected mineralization on the Carmelitas Zone. The environmental and land clearing permits for the pad have been completed.

Approximately 7,500 tonnes of drill intersected mineralization has been blasted on Carmelitas. From the drill intersections the estimated grade of the blasted Carmelitas mineralization is 2.1 g/tonne gold and 82 g/tonne silver. This grade will be checked as the mineralization is crushed. The crushing will start when the road upgrade is completed and the crusher and other equipment are moved to the site.

To finance the test heap leach Republic Goldfields can acquire a 55% interest in the Mexican properties in return for a Cdn\$450,000 promissory note with an annual return of 6% maturing in six months and 250,000 common shares of Republic. The Republic funding and such other funding as may be arranged by Pacific Comox will be utilized to fund the test heap leach at Carmelitas. The transaction with Republic is subject to review by the TSX Venture Exchange.

Bhagwat Singh P. Eng. served as the qualified person (QP) for the most recent sampling and exploration programs under the definitions of National Instrument 43-101. The geologist on the Mabel program is Cesar Lemas.

Donald Empey
President

Neither the TSX Venture Exchange nor the Investment Industry Regulatory Organization of Canada accepts responsibility for the adequacy or accuracy of this news release.

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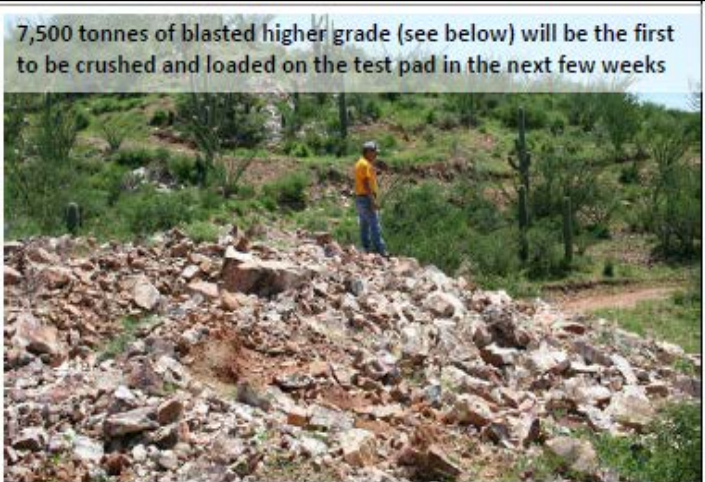
FORWARD-LOOKING STATEMENTS

This news release includes forward-looking statements that are subject to risks and uncertainties. All statements within, other than statements of historical fact, are to be considered forward looking. There can be no assurances that such statements will prove accurate and, therefore, readers are advised to rely on their own evaluation of such uncertainties.

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Current status:

- (1) Jaw crusher, generator, front end loader and other equipment have been purchased in Tucson Arizona,
- (2) When on site the crusher will crush 7,500 tonnes of mineralization already blasted on Carmelitas (see picture below),
- (3) Dozer is currently upgrading road to site, will then work on preparation of leach pad,
- (4) Expect to start loading the test pad in 6 weeks,
- (5) Test pad estimated to give operating cash flow of \$100/tonne with capacity of 10,000 tonnes per cycle,
- (6) Initial 60,000 tonnes of higher grade, low strip ratio feed will come from Carmelitas, 7,500 tonnes has already been blasted,
- (7) total of 242,000 tonnes of higher grade mineralization has been outlined to-date on the property



Comox has completed multi-tonne leach tests producing dore, & providing data for process design. The dore shown was produced in Test # 1 in March 2010.

Area cleared for Test Heap Leach Pad (below). Pad design with potential for expansion to much larger capacity, on an incremental basis (bottom figure)

